

WAYS TO GIVE

STOCKS, BONDS & MUTUAL FUNDS

Donating publicly-traded securities such as stocks, bonds and mutual funds provides a tremendous benefit to you and Sechelt Hospital Foundation.

HOW DO I DONATE?

- Donate securities during your lifetime
- Gift it in Will

TRANSFERRING SECURITIES IS VERY EASY TO DO:

1. Advise your Broker of your wish to make a gift of Securities to the Sechelt Hospital Foundation.
2. With the assistance of your Broker, complete the “Gift of Securities” form on the SHF website.

SECURITIES GIFT ADVANTAGES

If you donate publicly traded securities (stock, bonds, segregated funds or mutual funds) to the Foundation, you eliminate the capital gains tax that becomes payable if you were to sell the appreciated securities on the market.

TAX CONSIDERATIONS

- ➔ You will receive a charitable tax receipt for the fair market value of the shares on the date they are transferred to the Foundation.
- ➔ You will not pay capital gains tax on the transfer (compared to paying tax on 50% of the capital gain if you sell the shares and donate cash.)
- ➔ You can use the charitable tax receipt to offset other taxes.

As with any planned gift, the Sechelt Hospital Foundation strongly recommends that you speak with your accountant, legal advisor or financial planner so that your needs and the needs of your family are taken into consideration.



SECHELT HOSPITAL
FOUNDATION

The best medicine is *local*.

Legal Name: Sechelt Hospital Foundation Society
Address: P.O. Box 1761 Sechelt BC V0N3A0

For more information, please contact:
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Charitable Registration #: 88915-7194-RR0001
Website: www.sechelthospitalfoundation.org